

## Centaurus Group has secured a senior financing package of €165 million arranged by Tristan Capital Partners.

To support its expansion, Centaurus Group has received a financing of €165 million from its lender, Tristan Capital Partners. This senior financing was made possible by securing the loan on seven recently renovated 4 and 5-star hotel assets in strategic locations such as the Champs-Élysées and Place Vendôme neighborhoods in Paris, capitalizing on the strength of the Parisian hotel market. This financing represents one of the largest in France in 2024 within the hospitality sector. It demonstrates both the trust between Tristan Capital Partners and Centaurus Group, and the resilience of the hotel industry over the past 30 years, highlighting the strategic importance of this asset class.



La Maison Champs-Élysées, 8 rue Jean Goujon - 75008 Paris

Founded in its current form in 2020 by Céline Falco, Jean-Bernard Falco, and Grégory Pourrin, Centaurus Group has been a fixture in the Parisian market for four generations. The group functions as both manager and owner of a portfolio of 43 hotels (4 and 5star), comprising over 2,600 rooms, 30 restaurants, 18 spas, and employing 1,600 staff members. The group achieved a total turnover of €136 million in 2023, with assets under management valued at €1 billion. This transaction will

consolidate and streamline Centaurus' asset-level debt.

« The Centaurus Group is constantly evolving, and we are delighted with this transaction with Tristan Capital Partners, which allows us to streamline our debt for simplified management, enhance the group's liquidity, continue renovating our assets, and pursue new opportunities. We thank our advisory team spearheaded by Sofiane Megharbi and Rudy Allouch at Maya Private Capital Investments (Sofiane Megharbi & Rudy Allouch) for their professionalism and successful collaboration once again. » - Céline Falco, Managing Director and Co-Founder of the Centaurus Group





« We are delighted to have completed the financing, on behalf of a segregated account, of this exceptional quality hospitality portfolio. Considering the strong fundamentals supporting alternative credit markets across Europe, we continue to deploy significant capital on great quality assets and to the highest calibre sponsors. This is the 17th loan Tristan has arranged since

launching its lending platform in the summer of 2021, taking the firm's total to over €1 billion of loans under management. » - Dan Pottorff, Tristan Capital Partners' Head of Debt Investment

Centaurus Group continues its expansion with plans to open new locations in Nice, Chamonix, Divonnes-les-Bains, and Cabrières d'Avignon in France, as well as internationally in Braga, Rome, Brussels, and Côte d'Ivoire in the coming months.

Centaurus advisors: financial - Maya Private Capital Investments; legal - Ashurst; notarial - Étude Flusin & Associés; corporate - Cabinet Lamartine; financial - Sinergys; audit - Leix Audit.

Tristan Capital Partners advisors: Legal - Jones Day (London and Paris); Notarial - Étude Baum, Valuation: JLL; Financial: Mazars; Technical: Savills

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